

Annexure-3

Name of the corporate debtor: PSL LIMITED

Date of commencement of Liquidation: 11/09/2020

List of Stakeholders as on: 06/05/2023

List of secured financial stakeholders (other than financial creditors belonging to any class of creditors)

(Amount in Rs)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims					
1	Edelweiss Asset Reconstruction Co. Ltd (YES BANK)		10-10-2020	1,49,51,95,517	1,49,51,95,517	Secured	1,49,51,95,517	Yes	Note A & Note E	NIL	1.40%	NIL	NIL	-	-	
2	Edelweiss Asset Reconstruction Co. Ltd (SBI BANK)		10-10-2020	25,17,03,52,443	25,17,03,52,443	Secured	25,17,03,52,443	Yes	Note A & Note E	NIL	23.58%	NIL	NIL	-	-	
3	Edelweiss Asset Reconstruction Co. Ltd (ICICI BANK)		10-10-2020	11,50,68,31,914	11,50,68,31,914	Secured	11,50,68,31,914	Yes	Note A & Note B	NIL	10.78%	NIL	NIL	-	-	
4	Edelweiss Asset Reconstruction Co. Ltd (Axis BANK)		10-10-2020	1,18,08,08,339	1,18,08,08,339	Secured	1,18,08,08,339	Yes	Note A & Note E	NIL	1.11%	NIL	NIL	-	-	
5	Asset Care and Reconstruction Enterprise Ltd. (DBS Bank)		10-05-2020	2,84,81,54,768	2,84,81,54,768	Secured	2,84,81,54,768	Yes	Note A & Note E	NIL	2.67%	NIL	NIL	-	-	
6	Bank of Baroda		10-11-2020	11,21,99,85,441	11,21,99,85,441	Secured	10,13,14,04,747	Yes	Note A & Note E	NIL	10.51%	NIL	NIL	-	-	
7	Bank of India, Hong Kong		10-12-2020	2,69,66,57,842	2,69,58,02,976	Secured	2,69,58,02,976	Yes	Note A & Note E	NIL	2.53%	NIL	NIL	8,54,866	-	
8	EXIM bank		13/10/2020	2,09,80,73,266	2,09,80,73,266	Secured	1,90,97,83,794	Yes	Note A & Note E	NIL	1.97%	NIL	NIL	-	-	
9	Federal Bank		10-12-2020	2,39,74,43,731	2,39,74,43,731	Secured	2,20,91,54,259	Yes	Note A & Note E	NIL	2.25%	NIL	NIL	-	-	

10	Indian Overseas Bank		10-11-2020	8,53,04,11,804	8,53,04,11,804	Secured	8,34,21,22,332	Yes	Note A & Note E	NIL	7.99%	NIL	NIL		-	
11	Kotak Mahindra Bank		10-09-2020	1,51,89,07,638	1,51,89,07,638	Secured	1,33,06,18,166	Yes	Note A & Note E	NIL	5.36%	NIL	NIL		-	
				4,20,28,65,597	4,20,28,65,597		4,01,45,76,125		Note D & Note E					NIL		
12	Punjab National Bank (OBC)		10-11-2020	1,02,49,78,582	1,02,49,78,582	Secured	83,66,89,110	Yes	Note A & Note E	NIL	0.96%	NIL	NIL		-	
13	Punjab National Bank (International) Limited (In USD)		10-06-2020	1,44,39,32,388	1,44,39,32,388	Secured	1,25,56,42,916	Yes	Note A & Note E	NIL	1.35%	NIL	NIL		-	
14	Union Bank of India		10-07-2020	5,30,73,05,621	5,30,73,05,621	Secured	5,11,90,16,149	Yes	Note A & Note E	NIL	4.97%	NIL	NIL		-	
15	Canara Bank		10-09-2020	11,69,80,02,751	11,69,80,02,751	Secured	11,50,97,13,279	Yes	Note A & Note E	NIL	10.96%	NIL	NIL		-	
16	Indian Bank		10-04-2020	1,08,39,55,179	1,08,39,55,179	Secured	89,56,65,707	Yes	Note A & Note E	NIL	1.02%	NIL	NIL		-	
17	IDBI Bank		10-06-2020	74,00,60,321	73,80,35,451	Secured	54,97,45,979	Yes	Note A & Note E	NIL	0.69%	NIL	NIL	20,24,870	-	
18	ICICI Bank		10-07-2020	3,96,34,504	3,96,34,504	Secured	3,96,34,504	Yes	Note B & Note E	NIL	0.04%	NIL	NIL		-	
19	Standard Chartered Bank		10-08-2020	6,31,12,08,751	6,31,12,08,751	Secured	3,96,34,504	Yes	Note C & Note E	NIL	5.91%	NIL	NIL		-	
20	Bank of Baharain and Kuwait		10-09-2020	61,49,96,022	61,49,96,022	Secured	3,96,34,504	Yes	Note C & Note E	NIL	0.58%	NIL	NIL		-	
21	Tata Capital Financial Services		10-06-2020	45,36,76,209	45,18,92,363	Secured	3,96,34,504	Yes	Note C & Note E	NIL	0.42%	NIL	NIL	17,83,846	-	
22	Aditya Birla Finance Limited		10-08-2020	44,06,63,250	44,06,63,250	Secured	3,96,34,504	Yes	Note C & Note E	NIL	0.41%	NIL	NIL		-	
23	BNP Paribas		23/03/2021	22,75,884	-	Secured	-	Yes	-	NIL	#VALUE!	NIL	NIL		22,75,884	The said claim is filed based upon expired BG issued to various Govt. Departments and the same is under the process of verification.
24	J.C. Flowers Asset Reconstruction Private Limited (Assigned by YES Bank vide. Assignment Agreement dated 16th December 2022)		04-07-2021	2,71,99,69,941	2,71,99,69,941	Secured	2,71,99,69,941	No	-	Nil	2.55%	Nil	Nil		-	The claim is secured by 49% lien on shares of PSL Corrosion Control Services Private Limited
	Total			1,06,74,63,47,703	1,06,73,94,08,237									46,63,582		

NOTES REGARDING DETAILS OF SECURITY INTEREST

NOTE A

- a) L & B and Plant and machinery at Khasra No. 46, 48, 73, 82, Jaipur
- b) Land at SF No. 118,119,120,107,108,109,110,8,10,11,12,13 and its part no. 22 at Kachipuram, Chennai;
- c) Land, Building and P & M at Survey No. 1605/9, Chennai;
- d) Land at Survey No. 41, Varsana; Land at Survey No. 308/1 and 308/2; e) Land at Survey No. 205, 206,207, 209,210, 211 and 214 Gurrampalem, Vizag;
- f) Land, Building, P & M at Survey No. 377/2, Daman
- g) Plot No. 2A, Peddapuram, Kakinada; Plot No. 4,5,6A at Peddapuram along with P & M;
- h) Vardhaman Chamber, Mumbai
- i) Liquidation Value of cars having pari-passu charge between lenders
(FIRST PARI PASSU CHARGE AS PER MRA)

Note B

PSL Tower, Mumbai and B-96, Greater Kailash, New Delhi (EXCLUSIVE CHARGE1)

Note C

Stock of SPLM project awarded by IOCL and Designated account in the name of "PSL Ltd-IOCL SPML Debottlenecking Project" (PARI PASSU CHARGE)

Note D

- a) Land & B at S No. 123 and 124, Gandhinagar, Gujarat
- b) Land at Amreli, Gujarat
- c) Land at Survey no. 35, 37, 38/1, 38/2, 39, 40, 42 at Kutch, Gujarat
- d) Land at Survey no. 307/1, 307/2 at Nani Chirai, Gujarat

Note E

Liquidation Value of Assets which are not Specifically charged (Iron Ore Mine) and will be distributed among all stakeholders